



Mark D. Kaplan, CFA

Managing Director
mdk@ceimaine.org
207.772.5356 x110

Mark has extensive financial and investment experience and joined the staff of CEI Ventures in 1999 after serving as founding Chair of its Board of Directors. Prior to joining CEI Ventures, he served as Managing Director of Forum Financial Group, a mutual fund company. Mark was Managing Director and Director of Research for HM Payson & Co, an investment advisory and trust services firm. Mark was a member of the investment department of Unum Life Insurance Company, now Unum. He earned his BA from the University of Michigan and MBA from Boston University Graduate School of Management. Mark currently serves on behalf of CEI Ventures as director or observer of Chemogen, NextMark and Stillwater Scientific.

EXPERIENCE

CEI Ventures Inc | Managing Director | 1999 – Present | Portland, ME
Forum Financial Group | Managing Director | 1995 – 1999 | Portland, ME
HM Payson & Co | Managing Director, Director of Research | 1987 – 1995 | Portland, ME
Unum Insurance Co | Analyst | 1984 – 1987 | Portland, ME
Price-Ross Associates | Real Estate Sales Associate | 1981 – 1982 | Framingham, MA
WJRT-TV Knight Ridder Broadcasting | Television News Reporter | 1975 – 1980 | Flint, MI

EDUCATION

NVCA-NASBIC Venture Capital Institute | Certificate Program 2000 | Graduate Program 2003
CFA Institute | CFA 1986
Boston University Graduate School of Management | MBA cum laude 1984
University of Michigan-Flint | BA Political Science 1977

BOARDS

BlueTarp Financial Inc | Past Director
Chemogen Inc | Director
CitySoft Inc | Past Director
Coastal Enterprises Inc | Past Director
Congregation Bet Ha'am | Past President
Greater Portland United Way Foundation Investment Committee | Member
HCI Systems Inc | Past Director
Home Bistro Inc | Past Director
Jewish Community Alliance of Southern Maine | Past President
Juno Rising Inc | Past Director
Maine Center for Economic Development | Director
Maine Health Access Foundation Finance Committee | Member
NextMark Inc | Observer
Recruitenet Inc | Past Director
Small Enterprise Growth Board | Chair
Stillwater Scientific Instruments | Director